

# the Break Out Report

Volume # 5, Issue # 8

February 18, 2007

## Changes

### Introduction to ChartSmart™

We have completely revamped our website in the last few weeks. The changes have been in the works for a while and finally we finished them...for now. We will, of course, continue to make tweaks and changes to enhance your web experience and to improve the newsletter as well.

#### **Changes to the Website**

On the web front, we have changed the look and feel of the site to more closely match the design of the newsletter. This includes using our familiar picture of the Golden Ears Mountains as our header.

Additional changes include a change in the layout and structure of the site. It now consists of three sections – a front section which is aimed at new visitors to the site and invites them to subscribe to a new free publication we will launch next week. Called Marco's New Highs Report, it consists of an advisory that our New Highs Report has been posted on the website as well as an article from back issues of the Break Out Report and occasionally an original new article exclusively for this new newsletter. Current subscribers to this newsletter will automatically get the new one as well.

On the website, subscribers to the free newsletter have access to a second area which includes the New Highs, our weekly Indicators, news headlines from Globeinvestor and a more extensive collection of articles from back issues of this newsletter.

The third section, of course, is the Members Area, available only to paying subscribers to the Break Out Report. This area contains our complete newsletter archives as well as weekly updates to my Model Portfolio and Watched List. We welcome your feedback on the new website.

#### **Changes to the Newsletter**

The major change to the newsletter is that we are discontinuing using Investools to supply our charts. Instead we have switched to ChartSmart™, a brilliant piece of software designed right here in my hometown of Vancouver.

Unlike Investools, which is a website and online experience, ChartSmart™ is software that resides on your computer. Along with the software is an extensive database with information on over 15,000 Canadian and US stocks. Because it is software, you can use it even if your Internet

*(continued on page 2)*

In This Issue: Marco's Power Performers (see page 9)

## New Improved Break Out Report (from page 1)

connection is down.

The database, of course, needs to be updated periodically. This can be done with a few clicks of the mouse daily. The software contacts the company online and downloads changes. It takes a matter of seconds, often less time than it takes for some large web pages to appear on your browser.

ChartSmart™ lets you download and try it for 30 days for free and I highly encourage our readers to give it a try. Because the software is comprehensive and extensive, there may be a bit of a learning curve involved. So I will be including a guide to Chartsmart as a regular feature in the Break Out Report for a while. Let's get right into it. Below is a screenshot of the main page users see.



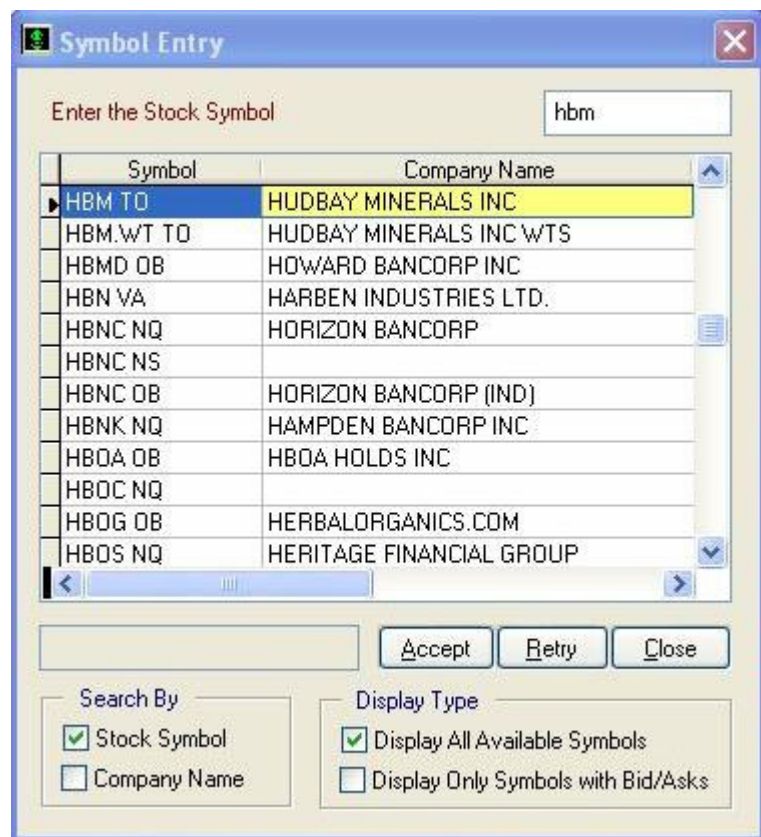
The window that opens defaults to take up your whole screen. If you are working with multiple open windows, you may want to reduce its size. Above the screen is a Windows menu which includes a drop down menu called Maintenance. Open it and click on Screen Size Emulation. Select a smaller screen size, accept the change and the window will be reduced.

You'll notice a menu across the top of the chart. Here is a brief description of what some of them do. We'll go over others in future issues.

- **next** - Click this button to change the screen to a different stock. When you click it you get a pop-up that looks like the one shown on the next page.

(continued on page 3)

### New Improved Break Out Report (from page 2)



Symbol	Company Name
HBM TO	HUDBAY MINERALS INC
HBM.WT TO	HUDBAY MINERALS INC WTS
HBMD OB	HOWARD BANCORP INC
HBN VA	HARBEN INDUSTRIES LTD.
HBNC NQ	HORIZON BANCORP
HBNC NS	
HBNC OB	HORIZON BANCORP (IND)
HBNK NQ	HAMPDEN BANCORP INC
HBOA OB	HBOA HOLDS INC
HBOC NQ	
HBOG OB	HERBALORGANICS.COM
HBOS NQ	HERITAGE FINANCIAL GROUP

Enter the symbol and hit your enter key. A list of possibilities pops up. You can, if you prefer, check company name and enter the first few letters of the company's name. A similar list pops up arranged alphabetically by company.

Highlight a selection and click on Accept and the window disappears and the chart pops up in the main window.

- **day** – click on this button and the chart changes to a daily chart covering the last year
- **week** – click on this button and the chart shown on the previous page shows up – one showing weekly closes for five years.

For both of the above, you can go to the main Window Menu and click Zoom. A drop down menu gives you the option of bringing up a shorter time frame or a larger one. The latter, called Very Close Bars, will give you a 17 month daily chart or a seven year weekly chart. The program remembers your last use and saves it as the new default.

There are many options you can select from the program besides the top level menu and we'll cover those briefly. Clicking anywhere on the chart places a vertical red line where you clicked and brings up the window shown on the next page with the date, open, high, low and close for the stock on that day.

*(continued on page 4)*

## The Break Out Report

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Articles this issue by Marco den Ouden unless otherwise indicated.

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**New Improved Break Out Report** (from page 3)

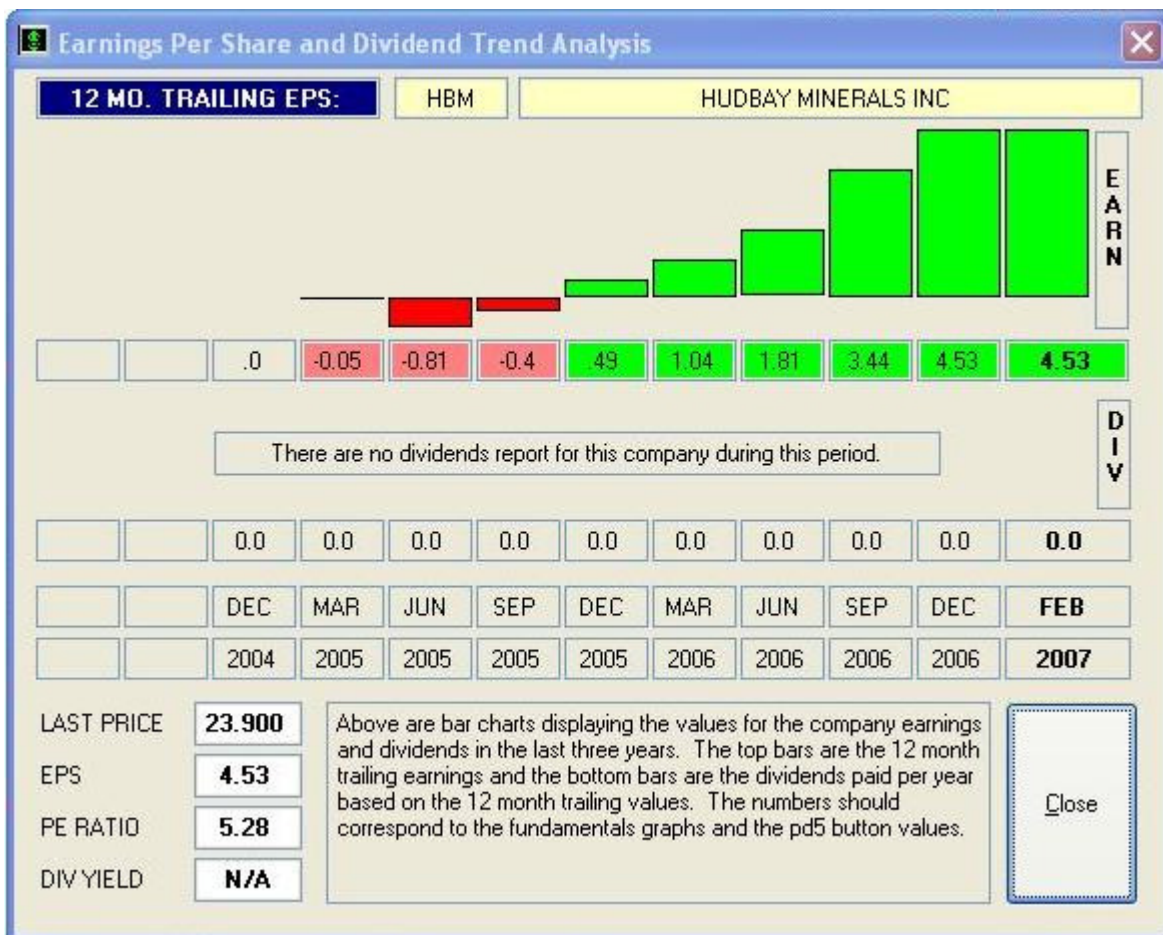


Looking more closely at the chart on page 2, you'll note a little square labeled CO. On the seven year chart you'll notice a square labeled NC. On some charts for other companies you'll find one labeled SP. Clicking on these will tell you of company name changes, consolidation of shares, or stock splits. In our example, HudBay Minerals had a name change on August 15, 2002. It used to be called Pan American Resources. It also underwent a 30 to 1 share consolidation on Dec. 24, 2004.

Again looking at the chart on page 2, You'll also note two boxes in the lower left labeled EPS (X) and Fundamentals. Clicking on EPS (X) gives you the pop up below.

This excellent little pop-up shows graphically the change in the earnings per share picture using 12 months trailing earnings over the last three years. Dividends are also shown (if there are any!)

HudBay had losses for three quarters after the share consolidation and then profits exploded, growing like gangbusters.



The EPS information is also shown graphically as a red line at the bottom of the chart along with revenues, PE Ratio, cash and dividends. (Again – see chart on page 2)

(continued on page 12)

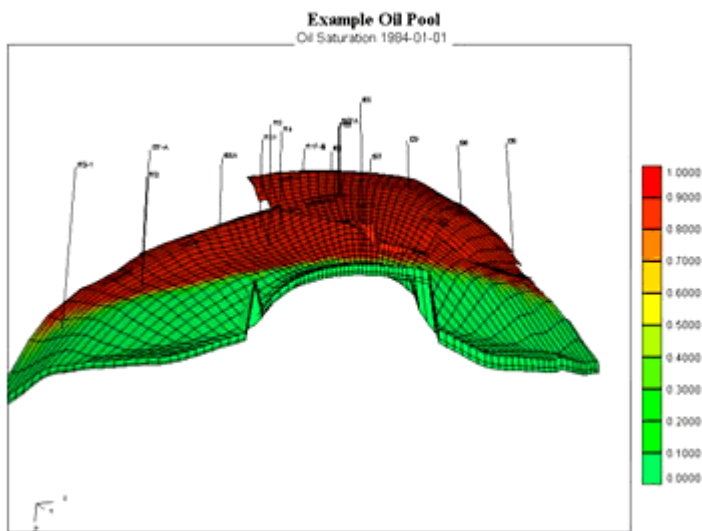
**Technology Pick**

**Computer Modelling Group (CMG-TSX)**  
 (website: [www.cmgl.ca](http://www.cmgl.ca))

Computer Modelling Group fills a niche market in the oil patch. They develop and provide software to model oil and gas reservoirs with a view to maximizing potential recovery.

Founded in 1978, Alberta based CMG has grown to become a world class company with over 200 clients in 39 countries. They are one of the largest companies dedicated to reservoir modeling.

Software packages include STARS (Steam Thermal and Advanced Processes Reservoir Simulator); GEM, an EOS Compositional Simulator; and IMEX, a three phase black oil simulator. And CMG's software runs on the popular Microsoft Windows operating system.



**A CMG Reservoir Simulation**

Computer Modelling Group pioneered much of the theory on which reservoir simulation technology is based and continues to invest in research and development. And CMG runs a training centre to teach the software to customers. This Learning Centre offers hands on training and support customized for the client's particular needs. The company also provides consulting services to clients.

With its worldwide clientele, CMG maintains five offices in each of Canada, the United States, Venezuela, China and the United Kingdom.

Using the screening capabilities of ChartSmart™, I discovered that CMG is one of just a handful of companies on the TSX with increasing earnings per share over a five year period. The last reported quarter showed earnings doubling on a revenue increase of 33.18%. The trailing twelve months earnings to Dec. 31, 2006 is up to \$0.78 a share, up from \$0.47 for the previous trailing twelve months to Dec. 31, 2005.

Whether oil prices go up or down from here, demand for CMG's services should increase as oil companies look to maximize revenues.

**Quarterly Earnings per Share**

To Sept. 30th	2005	2006	% Change
EPS (continuing operations)	\$0.11	\$0.22	+100.00%
Revenues (000,000s)	\$4,337	\$5,776	+33.18%%

**Annual Earnings per Share**

To Mar. 31st	2004	2005	% Change	2006	% Change
EPS	\$0.35	\$0.45	+28.57%	\$0.50	+11.11%
Revenues (000s)	\$12,594	\$15,434	+22.55%	\$17,599	+14.03%

*(continued on page 6)*

### Computer Modelling Group (from page 5)



**Chart Analysis:** The chart above, adapted from Chartsmart (I made the background white instead of Cyan and added Darvas boxes) shows the stock close to doubling in the last year. It was flat for six months to mid-August before breaking to a higher box sitting right on top of the break out box. Then two and a half months later, it broke out of the new box, formed a very short lived intermediate box and then soared up to over \$11. It corrected back to just above \$10 and early this month it broke out again. The price dropped yesterday after steady gains and may be in the process of forming another box. Whether it is a short lived one or a longer term one remains to be seen.

Stats as of 02/16/07	Phase 2 Analysis
▪ Hi/Lo Ratio: 1.87	▪ Price Pattern: A
▪ RS: 90.59	▪ Volatility: B+
▪ Shares: 5,773,066	▪ Estimates: n/a
▪ P/E: 16.08	▪ Snapshot: A+
▪ Price: \$12.70	▪ News: A+

**Phase 2:** We give CMG A for price pattern and an A for volatility as the up trend is solid and corrections are reasonable. There are no estimates. The snapshot shows growing earnings and revenues with both accelerating in the most recent quarter. Return on equity is a solid 28.40. We rate it an A+. News is solid with a record quarterly, an increase in the dividend, a normal course issuer bid and continued R&D on its software. Again we rate it an A+

All charts courtesy of ChartSmart™. Visit their website at <http://www.chartsmart.com/> for more information as well as online videos about the software.

**Mining Pick****HudBay Minerals (HBM–TSX)****(website: [www.hudbayminerals.com](http://www.hudbayminerals.com))**

Talk about phenomenal growth! HudBay Minerals has grown from revenues of just \$215,000 in 2003 to revenues topping a billion dollars in 2006! The company is an integrated mining company producing base metals zinc and copper as well as gold and silver. It is now the third largest producer of zinc and copper in Canada and the third largest producer of zinc oxide in North America. Yet the company remains relatively unknown to the general public. This despite the fact that the company is an old one with continuous production since 1930 and 25 mines discovered.

With corporate headquarters in Winnipeg, the company operates primarily in northern Manitoba and Saskatchewan where it operates mines, concentrators and a metal production complex. Much of the company's Manitoba operations are located in the prolific Flin Flon Greenstone belt and in the Snow Lake district. It also runs a zinc oxide plant in Ontario, a copper refinery in Michigan and a zinc mine in New York state.

The company is vertically integrated, which means it takes ore from its mines directly to its own concentrators, smelters and refineries and from there to market. For example, copper ore from its 777 Mine and Trout Lake Mine are sent to its Flin Flon Concentrator, then to a smelter and on to its White Pine refinery which sells the refined copper to the market. Similarly zinc ore from its Chisel North Mine and Balmat Mine is sent to concentrators at Snow Lake and Balmat and then to zinc plants and refineries for preparation for the zinc and zinc oxide markets.

Zinc is the company's mainstay with copper a distant second. Consequently it is most sensitive to changes in zinc and copper prices. The soaring prices of these metals in the last few years has contributed a strengthening of the company's balance sheet as well as its phenomenal growth. This growth has included acquisitions such as the White Pine Copper Refinery in January 2006.

The company aims to become a major Canadian mining company and appears to be well on its way to achieving that objective.

Not surprisingly, the shares have also done well. As recently as December 2004 the shares stood at \$2. Today they are around \$24.

Although mineral prices have fallen around 25% since December, prices are starting to pick up again and prospects for the company should remain strong. Even with the recent drop in price, zinc prices remain more than triple the price three years ago.

**Quarterly Earnings per Share**

<b>To Sept 30th</b>	<b>2005</b>	<b>2006</b>	<b>% Change</b>
<b>EPS (continuing operations)</b>	\$0.28	\$1.33	+375.00%
<b>Revenues (000s)</b>	\$169,264	\$346,203	+104.53%%

**Annual Earnings per Share**

<b>To Dec. 31st</b>	<b>2003</b>	<b>2004</b>	<b>% Change</b>	<b>2005</b>	<b>% Change</b>
<b>EPS</b>	-\$1.45	-\$1.12	n/a	\$1.04	turnaround
<b>Revenues (000s)</b>	\$215	\$13,430	+6146.51%	\$656,024	+4784.77%

*(continued on page 8)*

## HudBay Minerals (from page 7)



**Chart Analysis:** Our Darvas boxes show three progressively higher boxes after a substantial correction last May-June. The stock looks like it has just broken out of its current box to the upside (ignoring that little intraday blip in mid-December when it briefly topped \$24.) The MACD has also just started to turn up. Technically, HudBay Minerals looks poised to move higher. With a P/E of just 5.28, this company looks undervalued if it can maintain its profitability levels.

Stats as of 02/16/07	Phase 2 Analysis
▪ Hi/Lo Ratio: 3.61	▪ Price Pattern: A-
▪ RS: 98.58	▪ Volatility: B
▪ Shares: 126,168,382	▪ Estimates: A+
▪ P/E: 5.28	▪ Snapshot: A+
▪ Price: \$23.90	▪ News: A

**Phase 2:** We give HBM an A- for price pattern and a B for volatility since it is prone to some price fluctuation and suffered a 35% correction last May. Estimates are substantially higher with a 1.6 or buy rating. We give it an A+. The snapshot is phenomenal with revenue growth skyrocketing and the company moving from deep in the red to solidly profitable. The most recent quarter a doubling of revenues and almost quadruple earnings per share. Return on equity has changed from a negative to a huge 41.17. We give it an A+. News is solid with strong guidance for 2007, growing reserves and aggressive exploration, and rumors of a possible merger with Lundin Mining. We give it an A.

All charts courtesy of ChartSmart™. Visit their website at <http://www.chartsmart.com/> for more information as well as online videos about the software.



**Mutual Funds**

## Marco's Power Performers (for January 2007)

### Definitions

**Power Performers** – Mutual Funds returning better than 20% in each of the one year, three year and five year time periods.

**Super Power Performers** – funds returning better than 25% in the three relevant time periods.

**Performers** – funds returning better than 15% in each of the time periods.

Super Power Performers (11)	1 yr	3 yr	5 yr
TDK Resource Fund Inc.	30.16	37.53	38.59
Northern Rivers Innovation Fund LP	89.37	37.22	37.62
Dynamic FocusPlus Resource	42.15	38.82	34.61
Excel India	28.18	28.19	33.50
Sceptre Equity Growth - O	31.25	30.35	32.59
TD Latin American Growth (US\$)	27.98	46.99	31.84
Sceptre Equity Growth - A	29.53	28.80	31.12
Sentry Select Precious Metals Growth	41.48	32.03	28.83
Mavrix Strategic Small Cap	42.84	37.75	27.63
RBC Global Resources	35.26	35.97	26.12
AGF Emerging Markets Value (US\$)	26.22	35.58	25.80

The TSX climbed modestly in January from 12,908.39 to 13,034.12, a gain of 125.73 points or 0.97%.

The number of Super Power Performers dropped to 11 from 30. The number of Power Performers stayed fell to 21 from 34. And the number of Performers dropped to 76 from 97. Total: 108 compared to 161 in December. This is quite a large drop and reflects pullbacks in the resource sector. This is reflected in the makeup of the funds in each group. In December, resource funds made up over half of the Super Power Performers. In January, only four of eleven were resource funds. Emerging markets and small caps accounted for three each and the last was a specialty fund.

With the Power Performers, emerging markets once again came out on top with 8 of 21 funds. Resource funds accounted for 7, mostly ones that dropped from the Super Power Performers. And a couple of European funds, a value fund, a microcap fund and a financial services fund made up the rest. Precious metals and emerging markets continue to dominate the Performers.

Power Performers (21)							
Fund name	1 yr	3 yr	5 yr	Fund name	1 yr	3 yr	5 yr
RBC Global Precious Metals	30.51	21.18	40.79	AGF Global Real Est. Equity (US\$)	35.97	26.53	23.95
AGF Precious Metal	37.84	24.92	39.57	Fidelity Latin America-B	27.96	39.88	23.34
Mackenzie Universal Precious Metals (US\$)	28.17	22.55	35.16	Fidelity Latin America-A	27.56	39.65	23.21
CIBC Precious Metals	33.24	21.76	32.06	Bissett Microcap-F	21.34	22.92	23.19
Fidelity Latin America-B (US\$)	23.83	45.57	30.97	Scotia Latin American Growth	27.61	36.00	22.37
Fidelity Latin America-A (US\$)	23.51	45.33	30.84	Trimark Europlus (US\$)	30.84	23.18	22.27
Dynamic Precious Metals	37.59	20.41	30.27	AGF European Equity Class (US\$)	31.57	23.54	22.24
AGF China Focus Class (US\$)	43.17	20.69	26.78	CIBC Latin American	31.17	31.58	21.78
TD Precious Metals	27.76	21.69	26.48	AGF Global Financial Svcs (US\$)	22.20	20.94	20.26
Mackenzie Universal World Precious Metal Class	38.50	20.42	26.43	Dynamic Canadian Value Class	21.17	28.35	20.13
TD Latin American Growth	32.14	41.23	24.21	<b>Power Performers © 1997-2006 Marco den Ouden</b>			

*(continued on page 11)*

**Marco's Power Performers (from page 10)**

Performers (76)							
Fund name	1 yr	3 yr	5 yr	Fund name	1 yr	3 yr	5 yr
Sprott Gold and Precious Minerals	30.55	17.22	36.57	GGOF Emerging Markets Mutual	19.60	24.26	17.85
DMP Resource Class	16.93	27.36	32.03	Mackenzie Univ. Euro. Opp.(US\$)	24.65	21.05	17.92
Altamira Precious & Strategic Metal	18.78	16.12	31.10	GGOF Emerging Markets Mutual	19.60	24.26	17.85
Sprott Canadian Equity	19.20	28.11	28.36	ABC Fundamental Value	15.12	18.93	17.76
Norrep Fund	15.32	27.90	28.10	AGF Intl. Stock Class (US\$)	26.53	20.85	17.60
Mackenzie Universal Prec. Metals	32.48	17.78	27.24	TD Entertainment & Comm. (US\$)	25.53	21.61	17.52
CI Signature Cdn Resource Corp CI	15.04	32.27	26.00	iShares CDN Fin. Sector Index	19.83	19.34	17.40
London Life Precious Metals (MF)	31.11	16.60	25.57	Fidelity Far East-B (US\$)	27.02	24.13	17.32
Trimark Canadian Resources	18.64	24.37	23.81	Sentry Select REIT	22.82	20.46	17.20
AllBanc Split Corp.	15.74	15.21	22.98	CIBC Emerging Markets Index	19.94	23.39	17.19
Acuity All Cap 30 Canadian Equity	19.26	16.77	22.80	iShares CDN Gold Sector Index	20.68	20.16	17.18
Mawer New Canada	15.75	21.40	22.00	Fidelity Far East-A (US\$)	26.59	23.83	17.15
Bissett Microcap-A	19.70	21.28	21.65	Dynamic Value Fund of Canada	19.60	26.97	17.06
Acuity Pooled Canadian Equity	15.60	16.06	20.65	CI Euro Corporate Class (US\$)	26.30	20.68	17.03
CI Emerging Markets Corp CI (US\$)	18.57	25.10	20.60	CI European (US\$)	27.53	21.06	16.90
CI Emerging Markets (US\$)	18.83	25.11	20.29	Friedberg Currency	24.91	19.82	16.87
BMO Precious Metals	20.26	17.15	19.91	Sceptre Canadian Equity Pooled	15.19	21.64	16.77
SEI Emerging Market Equity-O	20.96	23.50	19.88	AGF Global Real Estate Equity	40.26	21.70	16.74
Tera Capital Global Innovation(US\$)	46.47	53.11	19.78	Fidelity Emerging Markets-B	18.65	24.64	16.70
AGF China Focus Class	47.63	16.08	19.37	National Bank Emerging Markets	23.96	22.81	16.61
AIM Intl. Growth Class(US\$)	23.63	22.34	19.26	Fidelity Emerging Markets-A	18.39	24.45	16.59
Investors Euro Mid-Cap Equity-C	42.74	23.13	19.20	Fidelity Focus Fin. Ser-B (US\$)	19.95	22.94	16.51
Trans IMS Canadian Small Cap	20.35	27.59	19.09	Fidelity Focus Fin. Ser-A (US\$)	19.71	22.75	16.41
Trimark Global Endeavour (US\$)	27.53	22.60	18.91	CIBC Intl. Small Companies	22.42	18.92	16.07
APEX Canadian Value (Dynamic)	22.56	28.84	18.90	United-Int'l Equ Value Pool CI W	30.58	20.13	15.98
IA Ecoflex Cdn Equity (Dynamic)	22.56	28.84	18.90	CDA Emerging Markets (Brandes)	23.76	16.92	15.94
IAP Canadian Equity (Dynamic)	22.56	28.84	18.90	The First Mercantile Currency	16.69	15.66	15.88
Mackenzie Univ. World Real Est. Cl.	42.18	21.80	18.80	Guardian Vector Canadian Equity	15.81	20.17	15.74
TD Emerging Markets-A	26.17	24.98	18.80	Tmpltn Emerging Markets CC	16.16	18.50	15.66
Concordia Special Growth (02/09)	18.65	19.76	18.72	Trimark International Co. (US\$)	19.31	16.92	15.66
TD Emerging Markets	26.35	24.79	18.69	Sun Life Sunfund (Fund A)	16.83	20.98	15.62
United-Real Estate Invest PI CI W	43.16	25.50	18.68	Tmpltn Emerging Markets	16.11	18.55	15.47
SEI Emerging Market Equity-I	19.36	21.86	18.56	Sceptre Canadian Equity - O	24.38	23.51	15.44
Dynamic FocusPlus Real Estate	26.49	21.72	18.51	Trimark Europlus	34.88	18.61	15.24
Altamira Global Discovery	23.78	23.37	18.49	iShares CDN MidCap Index	15.21	19.67	15.22
AGF Emerging Markets	30.01	30.42	18.45	AGF European Equity Class	35.65	18.81	15.11
CIBC Canadian Real Estate	30.59	21.96	18.37	BMO Emerging Markets	17.74	20.45	15.11
Empire Small Cap Eq - Class A	17.43	18.33	18.01	IA Group Fidelity True North	16.06	20.52	15.05
Mackenzie Universal European Opportunities (US\$)	24.65	21.05	17.92	ML Series R Class B Trimark Europlus	34.61	18.15	15.05

## Our Model Portfolio

Initial Position: \$50,000 (Jan. 11, 2002)

Current Position: \$171,055.19 (Up 242.11%) Up 4.78% YTD

Our Model Portfolio as of Feb. 16, 2007: up 4.78% for the year-to-date

Name	Symbol	Date Bought	# of Shares	Price Then	Price Now	Amount Invested	Current Value	Change	% of Portfolio
Aur Res.	AUR	Jan. 2/07	271	\$24.26	\$21.56	\$6,574.46	\$5,842.76	-11.13%	3.42%
Dynatec	DY	Jan. 2/07	3087	\$2.13	\$2.22	\$6,575.31	\$6,853.14	4.23%	4.01%
Inmet Mining	IMN	Jan. 2/07	105	\$62.41	\$62.29	\$6,553.05	\$6,540.45	-0.19%	3.82%
Le Chateau	CTU.A	Jan. 2/07	110	\$60.00	\$58.00	\$6,600.00	\$6,380.00	-3.33%	3.73%
<b>Potash Corp.</b>	<b>POT</b>	<b>Oct. 2/06</b>	<b>63</b>	<b>\$116.02</b>	<b>\$187.18</b>	<b>\$7,309.26</b>	<b>\$11,792.34</b>	<b>61.33%</b>	6.89%
RDM Corporation	RC	Jan. 2/07	1588	\$4.14	\$5.09	\$6,574.32	\$8,082.92	22.95%	4.73%
<b>Research in Motion</b>	<b>RIM</b>	<b>Oct. 2/06</b>	<b>63</b>	<b>\$114.59</b>	<b>\$161.25</b>	<b>\$7,219.17</b>	<b>\$10,158.75</b>	<b>40.72%</b>	5.94%
Sino-Forest Corporation	TRE	Jan. 2/07	840	\$7.83	\$10.08	\$6,577.20	\$8,467.20	28.74%	4.95%
<b>Stella Jones</b>	<b>SJ</b>	<b>Oct. 2/06</b>	<b>351</b>	<b>\$21.00</b>	<b>\$32.40</b>	<b>\$7,371.00</b>	<b>\$11,372.40</b>	<b>54.29%</b>	6.65%
<b>ZCL Composites</b>	<b>ZCL</b>	<b>Jul. 3/06</b>	<b>1482</b>	<b>\$5.00</b>	<b>\$13.00</b>	<b>\$7,410.00</b>	<b>\$19,266.00</b>	<b>160.00%</b>	11.26%
<b>Total RGR</b>						<b>\$68,763.77</b>	<b>\$94,755.96</b>	<b>37.80%</b>	<b>55.39%</b>
Hammond Power Sol'ns	HPS.A	Jan. 22/07	610	\$7.49	\$7.99	\$4,568.90	\$4,873.90	6.68%	2.85%
Computer Modelling Group	CMG	Feb. 19/07	374	\$12.70	\$12.70	\$4,749.80	\$4,749.80	0.00%	2.78%
HudBay Minerals	HBM	Feb. 19/07	198	\$23.90	\$23.90	\$4,732.20	\$4,732.20	0.00%	2.77%
<b>Total</b>	<b>New</b>	<b>Stocks</b>					<b>\$14,355.90</b>		<b>8.39%</b>
<b>Total</b>	<b>Stocks</b>						<b>\$109,111.86</b>		
Sceptre Equity Growth A		Jan. 22, 2007	270.404254	\$110.95	\$119.72	\$30,000.00	\$32,372.80	7.91%	18.93%
Excel India		Jan. 22, 2007	433.971271	\$23.04	\$22.64	\$10,000.00	\$9,825.11	-1.75%	5.74%
TDK Resource Fund		Jan. 22, 2007	476.775976	\$20.97	\$21.62	\$10,000.00	\$10,307.90	3.08%	6.03%
<b>Total</b>	<b>Mutual</b>	<b>Funds</b>				<b>\$50,000.00</b>	<b>\$52,505.80</b>	<b>5.01%</b>	<b>30.70%</b>
<b>Cash</b>							<b>\$9,437.53</b>		<b>5.52%</b>
<b>Portfolio</b>	<b>Value</b>						<b>\$171,055.19</b>		<b>100.00%</b>

**Watch for our weekly updates in the Members Area of our website!**

### New Improved Break Out Report (from page 4)

Clicking on the Fundamentals button gives you the pop-up window shown below. You can display quarterly data, the last seven quarters using the trailing twelve months data (shown below), the last seven years using trailing twelve months data or the last seven fiscal years.

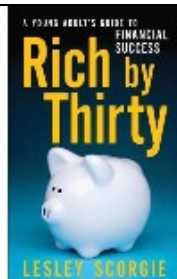
4 Period Financial Summary							
Below are displayed the last date financials were reported and the fiscal date for the		<input type="checkbox"/> Display Last 7 Qtrs		Select the period on the left for which you want to display information for. Values correspond to the values on the fundamentals graph.		<input type="button" value="Close"/>	
Last Reported Date:	09/01/2006	<input checked="" type="checkbox"/> Display Last 7 Qtrs (Trailing 12 mo's)				<input type="button" value="Simple"/>	
Last Fiscal Date:	12/01/2005	<input type="checkbox"/> Display Last 7 yrs (Trailing 12 mo's)					
		<input type="checkbox"/> Display Last 7 yrs (Fiscal Periods)					
	09/01/2006	06/01/2006	03/01/2006	12/01/2005	09/01/2005	06/01/2005	03/01/2005
Operating Revenue	988.9 M	812.0 M	708.5 M	652.0 M	492.3 M	323.0 M	164.9 M
Earnings Per Share	4.500	3.410	1.810	1.040	0.290	-0.470	-0.890
Dividends Per Share							
Cash and Equivalents	311.0 M	113.4 M	127.4 M	141.7 M	125.9 M	124.0 M	97.5 M
Current Assets	733.2 M	489.9 M	398.0 M	337.3 M	313.2 M	315.3 M	283.1 M
Inventories	151.3 M	155.5 M	132.3 M	116.6 M	90.9 M	98.4 M	90.0 M
Current Liabilities	180.1 M	153.0 M	135.4 M	128.1 M	117.8 M	124.6 M	108.9 M
Accounts Payable	151.6 M	122.4 M	102.3 M	91.9 M	61.7 M	56.7 M	51.0 M
Short Term Debt	8.0 M				7.8 M	7.7 M	9.4 M
Long Term Debt	57.1 M	69.9 M	191.3 M	191.5 M	213.4 M	224.1 M	225.1 M
Common Equity	792.2 M	555.4 M	341.3 M	261.2 M	215.0 M	189.9 M	170.6 M
Shares Outstanding	124.8 M	101.8 M	86.2 M	84.8 M	84.2 M	83.7 M	80.7 M
Book Value Per Share	6.35	5.45	3.96	3.08	2.55	2.27	2.11
Work Capital / Share	4.43	3.31	3.05	2.47	2.32	2.28	2.16
Cash/Equip Per Share	2.49	1.11	1.48	1.67	1.50	1.48	1.21
Revenue Per Share	7.92	7.97	8.22	7.69	5.85	3.86	2.04
PE Ratio	3.36	4.12	4.20	4.24	11.93	-6.32	-4.66

As you can see, the data is quite detailed, going so far as to include assets, liabilities, inventories, debt, book value per share, cash per share, revenue per share and P/E ratio.

This just barely scratches the surface of the functions this software does. Indeed, I haven't even fully explored it myself and expect I will be discovering new things regularly over time.

You can get a free 30 day trial of the software by visiting ChartSmart™ at <http://chartsmart.com> Do check them out!

I'll include further tips on usage in future issues.



**Lesley Scorgie's new book, Rich by Thirty is here!**  
**Find it at your favorite book store or**  
**get it online at <http://richbythirty.com>**